

William S. Steadman

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EDUCATION

University of Notre Dame

Bachelor of Business Administration, Mendoza College of Business

GPA: 3.90/4.00 | Dean's List | Major: Finance | Minors: Data Science, Anthropology | AIM LXII

Notre Dame, IN

Expected May 2026

Fenwick High School

ACT: 35 | Accolades: NHS, Illinois State Scholar, President's Education Award, Honors

Oak Park, IL

May 2022

PROFESSIONAL EXPERIENCE

Lazard, Inc., Chicago, IL

Summer 2025

Investment Banking Summer Analyst – Returning Full-Time in 2026

- Built and presented a full pitch deck for a national portable diagnostics provider, including comparable companies, precedent transactions, DCF, LBO, buyer analysis, and company positioning
- Assisted in M&A business development research across multiple healthcare sectors, including PACE care, fertility care, psychiatric facility providers, and non-emergency medical transportation (NEMT)
- **Project Mountains:** Worked directly on a creditor pitch and subsequent restructuring and subsidiary sell-side process for a healthcare support services provider
- **Project Cascade:** Worked directly on the Fireside Chat deck and CIP/CIM materials for a global contract research organization (CRO) in an active \$2–3B sale process

CME Group, Chicago, IL

Summer 2024

Corporate Development Intern

- Supported lead analyst in building DCF, LBO, comps, accretion/dilution, and synergy assessment analyses for potential M&A
- Researched and presented information on potential growth opportunities in emerging international exchange markets
- Supported build vs buy analysis for \$100M securities clearing offering by assessing standalone costs and comparing third-party offerings
- Supported CFO in explaining strategic initiatives and growth drivers in relation to margin efficiencies and new entrants
- **Project Orion:** Assisted with valuation and various analyses of a \$3.1B corporate carveout and sale to KKR of post-trade services provider OSTTRA

UpHealth, Inc., Chicago, IL

Summer 2023

Summer Intern

- Researched and assembled reports pertaining to geriatrics, behavioral health, and hospice markets for inorganic growth initiatives
- Helped a team organize and compile data for an executive quarterly presentation and earnings report

Barrington Wealth Management, Chicago, IL

Summer 2021

Summer Intern

- Created files, spreadsheets, and reports pertaining to asset and investment growth for long-term financial planning
- Organized and summarized client wills, powers of attorney, trusts, life insurance policies, and estate plans

AJ & Kennedy Construction, Chicago, IL

2020 – 2021

Part-time Apprentice

- Assisted in tiling, painting, caulking, and building decks, fences, and railings in an array of remodeling and building projects

LEADERSHIP AND ACTIVITIES

Notre Dame Club Hockey

2023

- Played and competed on the Notre Dame ACHA hockey team for a national title run

Notre Dame Venture Capital

Spring 2023

- Researched, compiled, and filtered prospective early seed stage startups, leading to communications with the creators of P.L.O.T.

Teaching Assistant, Microeconomics

Fall 2023

- Aided Professor Spence with grading, tutoring, proctoring, and running collaboration sessions for problem sets

Idea Center – McCloskey New Venture Competition

Spring 2024

- Partnered with startup teams to help calculate and communicate their value using unit economics, within the McCloskey competition

Irish Fighting for St. Jude President

Spring 2024 – Present

- Organized club events, recruitment, outreach, social media, meetings, and fundraised \$4,000+ for St. Jude Children's Research Hospital

Young Life Leader

Spring 2025 – Present

- Helped mentor teenagers at Penn High School in their faith through organizing and running various gatherings, activities, and events

Teaching Assistant, Corporate Financial Reporting

Spring 2026

- Aided Professor Gipper with grading, tutoring, proctoring, and holding office hours

SKILLS AND INTERESTS

- S&P Capital IQ, PitchBook, FactSet, AlphaSense, Mergermarket, Python, GitHub
- Interests: Intramural/Rat Hockey, NHL, NFL, Lacrosse, Wildlife, Travel, Backpacking, Camping, Guitar, Clay Shooting, Deep Sea/Fly/Spin fishing, Classic Rock, Water Sports, National Parks, Running, Biking