

Jonathan (Jonny) Su

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EDUCATION

University of Notre Dame, Mendoza College Of Business, B.B.A

Notre Dame, IN

Major: Finance | Double Major: Applied and Computational Mathematics and Statistics

August 2023 – May 2027

- GPA: 3.99/4.0 | Dean's List (All Semesters) | AIM LXII
- Stamps Scholar – Full-tuition, merit scholarship awarded on academics, leadership, and character (Top 0.1%)
- Awards: Cornell Investment Conference – 1st Place, KPMG Challenge – Top 20 National, Capital One Case – Semifinalist, McCloskey Competition – Most Innovative Award, Wharton Investment Competition (High School) – Top 4% Global
- Study Abroad: Washington Co-Op Internship Program, Dublin Summer Investment Theory, London Fall Abroad

RELEVANT EXPERIENCE

Evercore – Incoming 2026 Investment Banking Summer Analyst, New York, NY

May 2026

- Will work with the Private Capital Markets and Debt Advisory group in structuring and executing private market transactions

Stonehenge Capital – Direct Investing & Private Credit Intern, Columbus, OH

June 2025 – July 2025

- Created detailed financial models and prepared comprehensive investment memoranda for private credit placements and specialized tax credit financing deals, focusing on community development projects
- Supported deal sourcing and due diligence efforts by identifying potential portfolio companies, assisted in asset management of existing investments, and contributed to presentations and deal discussions during investment committee meetings

U.S. Department of Commerce – Economic Development Administration Intern, Washington, D.C.

September 2024 – December 2024

- Assisted investments to promote technology, venture startup, and U.S. assets growth, including Tech Hub's \$500M implementation and Build to Scale's \$50M funding for over 200 applicants to spur regional growth and recovery
- Conducted comprehensive research for OEAC on policy implications regarding investment trends and regional growth

Sorenson Impact Institute – Venture Capital Associate, Salt Lake City, UT

May 2024 – December 2024

- Promoted to Associate from Analyst; led team of three analysts, managed entire deal process, and completed 6 VC deals
- Managed Tech Fund and Impact Fund and sourced over 400 early-stage companies to win Top Sourcer Award
- Performed due diligence, engaged directly with startup founders, conducted deal screens, and created detailed investment memos, models, and pitch decks for quarterly Investment Committee presentations

Student International Business Council (SIBC) – Notre Dame, IN

August 2023 – Present

Finance Division Director

December 2025 – Present

- Lead all operations for the largest division of a 3,000+ member student-run club; oversee 35+ investment banking, private equity, private credit, and other alternatives projects; develop relationships and coordinate with alumni at all participating firms
- Provide mentorship to underclassmen through 1:1 office hours, mock interviews, resume review, and recruiting prep sessions

Lincoln International – Project Leader

January 2025 – May 2025

- Guided team in evaluating Karat Packaging, utilizing DCF, precedent transactions, comparable companies, and LBO methodologies; identified 15.3% upside and assessed strategic and financial buyer interest, proposing a sale to Keary Global

Additional Projects: Amazon, Constitution Capital Partners, Deutsche Bank, , GTCR, JFP Holdings, DG-19 (Project Leader)

Notre Dame Investment Club – Member, Notre Dame, IN

August 2023 – Present

- Pitched Builders FirstSource (NYSE: BLDR) at Cornell Investment Conference and UCC Commodities Competition
- Pitched International Flavors and Fragrances (NYSE: IFF) at a 21.1% upside through DCF, Comps, and supply chain thesis

LEADERSHIP & COMMUNITY OUTREACH

Notre Dame Student Union Board (SUB) – Internal Officer/Financial Analyst, Notre Dame, IN

May 2024 – May 2025

- Oversaw financial strategies, including allocating resources, streamlining event expenditures, and analyzing budget needs
- Planned undergraduate student events including live performances, concerts, festivals, and other community engagements

Nova – Founder and Mentor, Orinda, CA

August 2022 – Present

- Launched community effort to provide recruiting resources and help local teenagers gain professional work experiences

Kiva – Founder and Mentor, Orinda, CA

July 2021 – Present

- Founded the Kiva Club and organized fundraising campaigns that successfully lent over \$20,000 to more than 150 Latin American entrepreneurs, supporting small businesses and fostering regional economic independence and business development

INTERESTS

Interests: TEDx | Barista | Basketball | Lacrosse | Woodwork | Committees | Photography | International Travel | Sneakerhead