

## Samuel W. Schuster

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### Education

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**University of Notre Dame**  
Master of Business Administration  
• Major in Finance

South Bend, IN  
May 2024

**Hope College**  
B.A. Double Major - Business Management and Economics

Holland MI  
December 2018

- Member of the Finance Club, Conducted an independent research project in Econometrics, focused on "How Divorce Impacts Students Standardized Test Scores"

### Experience

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**Ottawa Avenue Private Capital**

*Senior Associate*

Grand Rapids, MI  
September 2020-May 2023

- Evaluate direct equity co-investments of \$25M+ in private equity firm's portfolio companies through financial modeling, due diligence, and investment memo creation
- Lead semi-annual valuation modeling process for 35 co-investments through management discussions, financial, LBO, and DCF modeling, transaction precedents, and public comparable
- Create investment committee pitchbooks for 20+ co-investments through financial and cash flow modeling, underwriting investment theses, risks, and value creation plans
- Supervising the Class of '22 and '23 Summer Interns; managing project oversight, and assisted with post-internship job placement
- Perform a strategic review with a team of two on 7 existing GP relationships; underwriting, investment committee materials, and relationship development

**PNC Bank**

*Relationship Manager AVP*

Grand Rapids, MI  
May 2018-September 2020

- Communicated credit proposals to credit portfolio clients, promptly, and accurately, generating more than \$50.0M of approved loans
- Monitored \$500M of credit exposure through financial and commercial analysis to produce evaluations of a borrower's financial condition and outlook
- Analyzed competitor credit schemes, developed business cases and revenue models for lending pricing; presented new pricing across 5 business networks
- Facilitated ACCEL team to improve products, personalized services and follow-up assistance to client accounting for over 100+ client meetings

**ProCare Systems**

*Business Operations Intern*

Grand Rapids, MI  
May 2017-December 2017

- Presented 5 pain practice cost reduction analyses to assist in supervising a patient's wait time and doctor productivity leading to productivity initiative projects
- Facilitated product road mapping for 5 pain practices to prepare annual organic sales strategy; created models to forecast 5-year P&L

### Achievements

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- Member of the Association of Corporate Growth
- PNC's Corporate Development Program, Graduate of ACCEL 2019
- Hope College Varsity Tennis Player
- Hope College Dean's List Spring and Fall of 2017 and 2018
- Member of RDV's engagement committee