

# Colin Morse

1648 Saratoga Lane, Glenview, IL, 60026 | (847) 636 2701 | cmorse3@nd.edu

## Education

### University of Notre Dame

Notre Dame, IN

- Mendoza College of Business, Bachelor of Business Administration
- Majors: Finance and Sociology | Dean's List | AIM LVIII
- Cumulative GPA: 3.8

August 2021 - Present

### Glenbrook South High School

Glenview, IL

- SAT: 1590
- Honors: Presidential Scholar Candidate, National Honor Society, Scholar-Athlete Award, AP Scholar with Honors

September 2016 - May 2020

## Valuation Experience and Academic Training

### William Blair

Chicago, IL

*Incoming Investment Banking Summer Analyst*

Summer 2024

### Golub Capital

Chicago, IL

*Broadly Syndicated Loans Summer Analyst*

Summer 2023

- Shadowed Credit Analysts in the process of underwriting primary market leveraged loans across various industries
- Analyzed historical performance based on Golub decisions (buy, sell, hold) on portfolio positions after rating agency downgrades
- Monitored public and private portfolio company performance by listening and reporting on earnings call results

### Magnetar Capital

Evanston, IL

*Intern in the Office of the COO*

Summer 2022

- Modeled and presented potential SPAC investments based on differing leverage, interest rates, and costs
- Created job aids for various home-grown Magnetar tools by learning their use-cases and procedures

### Student International Business Council

Notre Dame, IN

*Leader, William Blair*

Fall 2023

- Led a group in a sell-side M&A deal simulation involving a chosen target company and various valuation techniques
- Formulated a 3-statement model with DCF, LBO, Comparable Comps, and Precedent Transactions analysis to accompany the deck

*Travel Member, Houlihan Lokey, GTCR, Interactive Brokers Japan*

Fall 2021 - Spring 2023

- Simulated a restructuring proposal under the guidance of HL analysts
- Evaluated a potential LBO target using quantitative and qualitative metrics with associates from GTCR
- Analyzed international synergies and created a stock pitch for a chosen company with Interactive Brokers

### Notre Dame Investment Club

Notre Dame, IN

*Member*

August 2021 - Present

- Evaluate stocks by utilizing technical and fundamental security analysis and relevant qualitative factors that may affect performance
- Worked with a partner to create a pitch for Broadridge Financial Solutions (NYSE: BR) for the 2023 WIS competition
- Attend weekly meetings analyzing stock pitches for the NDIC portfolio

### Chicago Banking Trek - Wall Street Club

Chicago, IL

*Participant*

January 2023

- Visited various Chicago Middle Market Banks and PE firms with a group of Notre Dame students
- Gained a better understanding of each firm's respective culture, internship program, and career progression

### PaceDrone (Start-Up)

South Bend, IN

*Finance Advisor*

Summer 2022

- Advised on revenue strategies and created models for corporate growth scenarios
- Contributed to pitch decks used for investor presentations that successfully provided \$15,000 in capital to PaceDrone

## Leadership and Work Experience

### Notre Dame Men's Club Soccer

Notre Dame, IN

*Treasurer*

August 2021 - Present

- Represent Notre Dame at the collegiate club soccer level
- Manage team finances and budget including travel and uniform needs

### Notre Dame Department of Sociology

Notre Dame, IN

*Research Assistant*

Summer 2022

- Helped create a data set of Chicago-based religious congregations as the first step of a multiyear project
- Overarching project goal: understanding how community involvement is impacted by congregation membership

### Pangborn Hall Government

Notre Dame, IN

*Commissioner*

August 2021 - Present

- Attend biweekly meetings to plan dorm events including fundraisers, dances, and socials

## Skills and Interests

*Skills:* Microsoft Office Applications | S&P Capital IQ | Basic R and Python Coding

*Interests:* Pickleball | Christopher Nolan Movies | English Premier League | Jeopardy | Chess | Fantasy Football | Mac Miller Albums