703-473-3680

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#### **Education**

University of Notre Dame, Mendoza College of Business

Notre Dame, IN

Master of Business Administration, Major in Finance, Minor in Investments

May 2024

Investment Banking Chair: Finance & Investment Club

Industrials Analyst, Golden Dome Fund

Awarded: Mendoza College of Business Fellowship

**Bridgewater College** Bridgewater, VA May 2017

Bachelor of Science in Business Administration, Accounting Concentration, Minor in Economics

NCAA Division III: Men's Lacrosse, Four Year Starter, Midfield/Faceoff Specialist Academic Tutor for Principle and Intermediate Accounting Courses

Awarded: David E. Will Endowed Scholarship for the Support of Public Accounting

### **Experience**

#### **Guggenheim Securities, Private Equity Advisory**

Chicago, IL

Investment Banking Summer Associate

Jun 2023 – Aug 2023

- Supported a sell-side deal team in the preparation of transaction related materials, including financial models and analyses, marketing materials, and the confidential information memorandum (CIM) for an IT Services business
- Partnered with senior bankers to prepare various pitch and discussion related materials, such as industry reports, company summaries, and prospective buyer profiles
- Facilitated the due diligence processes, identifying risks and opportunities to support deal structuring and negotiation
- Conducted extensive company and industry research, gaining in-depth insights into sector trends, client challenges, and strategic alternatives

### Cotton & Company (Sikich), Litigation Support

Alexandria, VA

Senior Consultant

Jun 2019 - Jul 2022

- Led team's direction and implementation of an auditing process for the Virginia Department of Transportation (VDOT) Assurance and Compliance Office for fiscal years 2018 and 2020
- Executed review and reconciliation of over \$130 million of annual Pass-through Federal Expenditures on behalf of VDOT's Assurance and Compliance Office
- Developed a training presentation with VDOT to ensure its staff could adequately implement and perform an auditing process for each subrecipient receiving \$750,000+ in Federal Pass-through funding
- Prepared a comprehensive market rate analysis of labor rates for government contractors providing security services in the Middle East for five years (between 2002-2007) on behalf of the Department of Justice (DOJ)
- Managed a team of four staff to coordinate technical reviews and tracings of funds for 14 separate entities on behalf of the U.S. Attorney's Office
- Identified and reconciled over \$4.8 million of cash transactions as part of a federal investigation on behalf of the U.S. Attorney's Office
- Consulted counsel on direct and cross examination of both fact and expert witnesses for three separate Litigation Support engagements, related to claims for damages

## Cotton & Company, Litigation Support

Alexandria, VA

Staff Consultant

Aug 2017 – Jun 2019

- Constructed and maintained various valuation models to calculate lost profits for a range of large-scale commercial construction projects
- Structured analyses to validate legal fees and other related costs to assist Fortune 500 Homebuilder's settlement of a class action lawsuit
- Performed a forensic review to evaluate and certify more than \$35 million of funds transfers and expenditures from the Administrator of the District of Columbia Government's Workers' Compensation Program
- Produced the analysis to develop opinions for depositions and trial support, to assist counsel with the direct and cross examination of both fact and expert witnesses for multiple Litigation Support engagements
- Expanded and standardized a process for organizing and consolidating trial and deposition documents for more than 50 past and ongoing Litigation Support engagements

# Cotton & Company, Audit Advisory & Litigation Support

Alexandria, VA

Summer Consultant

Jun 2017 – Aug 2017

- Collaborated on the assessment of claims submitted against the Army & Air Force Exchange Services (AAFES) related to a termination of contract services in the Middle East
- Aided the production of Cotton & Company's letter of comments and recommendations for the GAO's exposure draft of the Government Auditing Standards – 2017 Revision