

## EDUCATION

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### University of Notre Dame, Mendoza College of Business

Bachelor of Business Administration—BBA

Majors: Finance, Applied and Computational Mathematics and Statistics (ACMS)

Notre Dame, IN

August 2021-May 2025

### Charlotte Latin School

High School Diploma, *Cum Laude Society*

Charlotte, NC

August 2017-May 2021

## WORK EXPERIENCE

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### Citi

*Incoming Summer Analyst*

New York, NY

Summer 2024

### Kian Capital Partners

*Private Equity Summer Analyst*

Charlotte, NC

Summer 2023

- Monitored portfolio companies in the consumer, home services, and industrial spaces, researched industry trends, and managed financials.
- Screened potential investments, assisted deal teams in the preparation of deliverables, and created a database for prospective co-investors.
- Completed weekly technical training and engaged with investors and industry panels through Small Business Investing Scholars Program.

### Accelerant Research

*Market Research Intern*

Charlotte, NC

Summer 2022

- Developed study-related deliverables, led ad testing program, and supported project leaders in the management of client relationships.
- Managed market research panel, prepared cost estimates, wrote and programmed surveys, and collected, cleaned, and analyzed data.
- Conducted independent research on COVID-related changes in consumer spending habits and constructed a small business database.

## PROJECTS & EXTRACURRICULARS

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### Notre Dame Student International Business Council (SIBC)

*Travel Team Analyst, Goldman Sachs Strategic Advisory Project*

Notre Dame, IN

Spring 2023

- Advised Crocs in semester-long project, conducted company and industry analyses, and valued the company via DCF analysis.
- Evaluated Crocs' buyout viability and debt and equity alternatives and proposed and modeled the acquisition of a footwear manufacturer.

*Travel Team Analyst, Evercore Strategic Advisory Project*

Fall 2022

- Researched, evaluated, and modeled an acquisition, a strategic partnership, and a spin-off for International Business Machines.
- Explored and valued M&A targets, identified potential synergies, and defended recommendation in a debate with opposing student team.

*Travel Team Analyst, Bank of America Leveraged Finance Project*

Spring 2022

- Advised sponsor on proposed LBO of The Container Store, assessed credit risks and mitigants, and recommended debt pricing.
- Examined competitive landscape, valued TCS via DCF and comparable company analysis, and presented to panel of BofA analysts.

*Travel Team Analyst, Morningstar Equity Research Project*

Fall 2021

- Formulated and presented investment thesis for Peloton based on macroeconomic analysis and DCF valuation method.
- Researched industry and evaluated Peloton's business model, total addressable market, and economic moat to develop growth outlook.

### Quant Club of Notre Dame (QCND)

*Analyst, Predicting M&A Outcomes Project*

Notre Dame, IN

Spring 2022

- Collected and cleansed metadata on completed mergers and acquisitions and analyzed data in Python via logistic regression.
- Discerned trends in deal success to predict outcomes of impending M&A transactions and formulate trading strategies.

## LEADERSHIP & SERVICE

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### Notre Dame Deloitte Center for Ethical Leadership

*Deloitte Scholar*

Notre Dame, IN

Fall 2022-Spring 2023

- Served as a student ambassador for the Deloitte Center for Ethical Leadership and wrote for business ethics newsletter.
- Discussed philosophical and ethical dilemmas in business and engaged in leadership development programming through colloquium.

### Notre Dame Institute for Global Investing

*Student Committee Member, Women's Investing Summit*

Notre Dame, IN

Winter 2023

- Promoted conference engagement, assisted with marketing and publicity, and served as student ambassador to private equity panel.

## HONORS & AWARDS

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### Summer 2023 Scholar, Small Business Investing Scholars Program

February 2023

- One of forty students selected to complete finance training run by Avante Capital Partners concurrently with an internship at a small business investment company (SBIC).

### University of Notre Dame Stamps Scholarship

April 2021

- Recipient of full tuition merit scholarship.

### National Merit Scholarship

March 2021

**Academic All American**, National Speech & Debate Association

April 2020

**Second Place**, American Statistical Association National Statistics Project Competition

August 2019